SUMMARY					
CURRENT LOCATION POTENTIAL LOCATION					
City or Zip Code	0	0			
Monthly					
Gross Income	\$ -	\$ -			
NET Income	\$ -	\$ -			
Living Expenses	\$ -	\$ -			
Debt Payments	\$ -	\$ -			
MONTHLY SURPLUS OR DEFICIT	-	\$ -			
DEBT-TO-INCOME RATIO	0.00%	0.00%			

ACTION PLAN					
INCREASE INCOME					
DECREASE LIVING EXPENSES					
DECREASE DEBT					
5 10 Navi 01 5 25 1					

Name:				
FINANCIAL GOALS				
Short-Term Goals: less than 2 years				
Medium-Term Goals: between 2-5 years				
Long-Term Goals: over 5 years				

INCOME						
	CURRENT LOCATION	POTENTIAL LOCATION				
City or Zip Code						
SERVICE MEMBER MONTHLY INCOME						
ENTITLEMENTS	CURRENT	PROJECTED				
Monthly Base Pay	0011112111	T NOSCOLES				
BAH (Housing)						
BAS						
ОНА						
COLA						
Special Pay						
Hazard Duty Pay						
Flight Duty Pay						
Foreign Language Pay						
Family Separation Allowance						
Other Take Home Pay						
Military Retirement Pay						
Rental Home Income						
VA Benefits						
Child Support/Alimony						
GROSS MONTHLY INCOME	\$ -	\$ -				
DEDUCTIONS	CURRENT	PROJECTED				
FITW (Federal Income Tax Withheld)						
FICA (Social Security)						
FICA (Medicare)						
State Income Tax						
AFRH (Armed Forces Retirement Home)						
SGLI and T-SGLI						
SGLI Family/Spouse						
TSP						
SDP						
Partial Pay						
Advance Payments						
Montgomery GI Bill						
Child Support/Alimony Paid						
DEDUCTIONS	\$ -	-				
NET MONTHLY INCOME	\$ -	-				
	SDOLISE MONTHLY INCOME					

SPOUSE MONTHLY INCOME					
ENTITLEMENTS CURRENT PROJECTED					
Monthly Pay					

BAH (Housing)		
BAS		
OHA		
COLA		
Special Pay		
Hazard Duty Pay		
Flight Duty Pay		
Foreign Language Pay		
Family Separation Allowance		
Military Retirement Pay		
Rental Home Income		
VA Benefits		
Child Support/Alimony		
Other Take Home Pay/Second Job		
Other Take Home Pay/Second Job		
SPOUSE GROSS INCOME	\$ -	\$ -
SPOUSE GROSS INCOME	<u>-</u>	-
DEDUCTIONS	CURRENT	PROJECTED
	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld)	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security)	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld)	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare)	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP Partial Pay	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP Partial Pay Advance Payments	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP Partial Pay Advance Payments Montgomery GI Bill	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP Partial Pay Advance Payments Montgomery GI Bill	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP Partial Pay Advance Payments Montgomery GI Bill	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP Partial Pay Advance Payments Montgomery GI Bill	CURRENT	PROJECTED
FITW (Federal Income Tax Withheld) FICA (Social Security) FICA (Medicare) State Income Tax AFRH (Armed Forces Retirement Home) SGLI and T-SGLI SGLI Family/Spouse TSP SDP Partial Pay Advance Payments Montgomery GI Bill	CURRENT -	PROJECTED

TOTAL INCOME						
MONTHLY		CURRENT			PROJECTED	
GROSS INCOME	\$		-	\$		-
DEDUCTIONS	\$		-	\$		-
NET INCOME	\$		-	\$		-
ANNUAL		CURRENT			PROJECTED	
GROSS INCOME	\$		-	\$		-
NET INCOME	\$		-	\$		-

\$

\$

SPOUSE NET INCOME

MONTHLY EXPENSES					
	CURRENT LOCATION	POTENTIAL LOCATION			
City or Zip Code		0			
LIVING EXPENSES	CURRENT	PROJECTED	REMARKS		
HOUSING TOTAL	\$ -	\$ -			
Fees/HOA Fees/Pool Fees					
Furniture/Decorations Home Maintenance/Repairs					
Taxes					
	A				
UTILITIES TOTAL Cable/Satellite	-	-			
Cell Phone/Phone Cards/Landline					
Internet					
Electricity					
Natural Gas/Propane					
Garbage Water/Sewage			+		
TDANCDOPTATION TOTAL	.	ė.			
TRANSPORTATION TOTAL Gasoline	-	\$ -			
Parking					
Taxes/Registration/Licensing					
Taxi/Bus/Uber/Lyft/Train					
Vehicle Maintenance/Repairs					
FOOD TOTAL	\$ -	\$ -			
Dining out					
Groceries					
Lunches Vending Machines					
Vertaing Machines					
INSURANCE TOTAL Auto Insurance	-	-			
Dental Insurance					
Health Insurance					
Life Insurance					
Renters/Home Insurance					
HEALTHCARE	\$ -	\$ -			
Dental					
Doctor/Hospital/Urgent Care					
Eye Care Prescriptions/Medications					
Tresemptions/ivicultations					
SI OTHER TOTAL					
CLOTHING TOTAL Laundry/Dry Cleaning	-	\$ -			
New Clothing Purchase			+		
CHILD CARE TOTAL					
CHILD CARE TOTAL Allowance	-	\$ -			
Child Support					
Day Care					
Diapers/Wipes/Etc.					
PET CARE TOTAL	\$ -	\$ -			
Food/Supplies					

	T	<u></u>	
Prescriptions/Medications			
Veterinarian/Grooming/Boarding			
PERSONAL TOTAL	ć	¢	
	-	-	
Beauty Shop/Barber Shop/Salon			
Health Club/Organizational Dues			
Nails/Massage/Personal Grooming			
Personal Spending Fund			
Personal Supplies			
Tobacco/Alcohol			
,			
EDUCATION TOTAL	<u> </u>	<u> </u>	
EDUCATION TOTAL	-	-	
Books/Supplies			
Educational Materials			
Lessons/Tutor			
LEISURE/HOBBIES/ENTERTAINMENT TOTAL	\$ -	\$ -	
Athletic Events/Sporting Events			
Books/Magazines			
Computer Products			
Concerts/Theater			
DVDs & CDs	i		
Movie/Music Downloads			
Streaming Services			
Toys/Games			
Travel/Lodging			
CONTRIBUTIONS TOTAL	\$ -	\$ -	
Charities		·	
Religious Donations			
Tenglous Bonations			
CUETC TOTAL	<u> </u>	<u> </u>	
GIFTS TOTAL	\$ -	\$ -	
Holiday/Birthday/Anniversary			
MISCELLANEOUS TOTAL	\$ -	\$ -	
ATM Fees/Bank Fees			
Deployment/TAD Expenses			
Membership Fees			
GRAND TOTAL	\$ -	\$ -	
CIMIL ICIAL	-	-	

DEBT					
	CURRENT LOCATION		POTENTIAL LOCATION		
City or Zip Code		0		0	
HOUSING CREDITOR	CURRENT MONTHLY PAYMENT	CURRENT BALANCE	PROJECTED MONTHLY PAYMENT	PROJECTED TOTAL COST	REMARKS (MONTHS BEHIND, PAID BY ALLOTMENT, ETC.)
Rent/Primary Home Mortgage					
Secondary Home Mortgage					
Rental Property					
Other (Vacation Home/Trailer/Time Share)					
TOTAL	\$ -	\$ -	\$ -	\$ -	

CREDITOR	PURPOSE	CURRENT MONTHLY PAYMENT	CURRENT BALANCE	PROJECTED MONTHLY PAYMENT	PROJECTED TOTAL COST	REMARKS (MONTHS BEHIND, PAID BY ALLOTMENT, ETC.)
	TOTAL	\$ -	\$ -	\$ -	\$ -	

DEBT TO INCOME RATIO CALCULATIONS						
	CURRENT LOCATION	POTENTIAL LOCATION	REMARKS			
City or Zip Code	0	0	REWARKS			
Total Gross Monthly Income	\$ -	\$ -				
Total Monthly Debt Payments	\$ -	\$ -				
DEBT-TO-INCOME RATIO	0.00%	0.00%				
TOTAL DEBT	\$ -	\$ -				

(Debt-to-Income Ratio equals total monthly debt payments divided by gross income and multiplied by 100.)

ASSETS, LIABILITIES, AND NET WORTH		
	CURRENT LOCATION	
City or Zip Code	0	
ASSETS	CURRENT	REMARKS
SAVINGS	\$ -	
Cash on Hand		
Checking Accounts		
Savings Accounts		
Emergency Savings		
TSP		
Certificates of Deposit (CDs)		
Cash Value of Life Insurance		
U.S. Savings Bonds		
Money Market Accounts		
Mutual Funds		
Stocks/Bonds		
College Funds		
401(k)/403(b)		
IRA/Pensions		
REAL ESTATE (MARKET VALUE)	\$ -	
Primary Home		
Secondary Home		
Rental Property		
PERSONAL PROPERTY	\$ -	
Vehicles/Motorcycles/Boats		
Furniture		
Jewelry		
TOTAL ASSETS	\$ -	
LIABILITIES	CURRENT	REMARKS
TOTAL DEBT	\$ -	HEIMARIO
I O I AL DEDI	Y	

CURRENT

\$

NET WORTH (ASSETS - LIABILITIES)

REMARKS