

| INCOME | | | |
|---|------------------|--------------------|--------------------|
| City or Zip Code | CURRENT LOCATION | POTENTIAL LOCATION | POTENTIAL LOCATION |
| | | | |
| SERVICE MEMBER MONTHLY INCOME | | SEPARATEE | RETIREE |
| INCOME | CURRENT | PROJECTED | PROJECTED |
| FROM LES/PAYSLIP | | | |
| Monthly GROSS Income (includes BAS, BAH, other entitlements) | | | |
| GROSS ANNUAL INCOME (SM Only) | \$ - | | |
| Monthly NET PAY (Entitlements or Earnings) | | | |
| Twice- Monthly Take Home Pay | \$ - | | |
| OTHER INCOME SOURCES | CURRENT | PROJECTED | |
| Spouse Monthly NET Income | | | |
| Rental Income | | | |
| VA Benefits | | | |
| Child support/alimony | | | |
| Other Sources | | | |
| | | | |
| OTHER INCOME TOTAL | \$ - | \$ - | \$ - |
| | | | |
| NET MONTHLY INCOME | \$ - | | |
| NET ANNUAL INCOME | \$ - | | |
| CIVILIAN SALARY EQUIVALENT | | | |
| Annual Salary Equivalent | | | |
| Monthly Salary Equivalent | | \$ - | \$ - |
| Special Pays/Incentives | | | |
| Projected Cost of Benefits | | | |
| | | | |
| GROSS MONTHLY CSE | | \$ - | \$ - |

| | | | |
|--|----------------|------------------|------|
| PRE-TAX RETIREE PAY | | | |
| Annual Retirement Pay | | | |
| Monthly Retirement Pay | | | \$ - |
| PRE-TAX ANNUAL RETIREE PAY GAP | | | \$ - |
| PRE-TAX MONTHLY RETIREE PAY GAP | | | \$ - |
| DEDUCTIONS | | | |
| Annual Taxes (Federal, SS, Medicare, and State) | \$ - | | |
| Monthly Taxes (Federal, SS, Medicare, and State) | | \$ - | \$ - |
| Other Monthly Deductions | | | |
| Other Monthly Allotments | | | |
| | | | |
| MONTHLY TOTAL DEDUCTIONS | \$ - | \$ - | \$ - |
| TOTAL HOUSEHOLD INCOME | | | |
| MONTHLY | CURRENT | PROJECTED | |
| SERVICE MEMBER NET INCOME | \$ - | \$ - | \$ - |
| FAMILY TOTAL NET INCOME | \$ - | \$ - | \$ - |

MONTHLY EXPENSES

| City or Zip Code | CURRENT LOCATION | POTENTIAL LOCATION |
|---|------------------|--------------------|
| | 0 | |
| MONTHLY LIVING EXPENSES | CURRENT | PROJECTED |
| SALARY | | |
| Current GROSS Military Salary | | |
| GROSS CSE - Separatee | | |
| GROSS CSE - Retiree | | |
| RENT/MORTGAGE | \$ - | \$ - |
| Monthly Rent | | |
| Monthly Mortgage (include taxes/insurance) | | |
| Home Taxes/Insurance (if no mortgage) | | |
| | | |
| HOUSING TOTAL | \$ - | \$ - |
| Renters Insurance | | |
| Home Maintenance | | |
| Cable/Satellite/Streaming | | |
| Telephone (home or mobile) | | |
| Internet | | |
| Electricity | | |
| Natural Gas/Propane | | |
| Garbage | | |
| Water/Sewage | | |
| HOA fees | | |
| Other Housing Expenses (lawn, pest, pool, etc.) | | |
| | | |
| TRANSPORTATION TOTAL | \$ - | \$ - |
| Gasoline | | |
| Parking | | |
| Taxes/Registration/Licensing | | |
| Bus/Train | | |
| Taxi, Ride Share, | | |
| Vehicle Maintenance/Repairs | | |
| Vehicle Insurance | | |
| Other Transportation Expenses | | |
| | | |
| FOOD TOTAL | \$ - | \$ - |
| Dining out | | |
| Groceries and Household Supplies | | |

| | | |
|---|-------------|-------------|
| Lunches | | |
| Vending Machines | | |
| Tobacco/Alcohol | | |
| Other Food Related Expenses | | |
| | | |
| HEALTHCARE TOTAL | \$ - | \$ - |
| Health Insurance | | |
| Dental Insurance | | |
| Vision Insurance | | |
| Doctor/Urgent Care Visit Co-Pays | | |
| Prescriptions/Medications | | |
| Glasses/Contacts | | |
| Other Healthcare Expenses | | |
| | | |
| PERSONAL and FAMILY TOTAL | \$ - | \$ - |
| Beauty Shop/Barber Shop/Salon | | |
| Health Club/Gym | | |
| Clothing | | |
| Laundry/Dry Cleaning | | |
| Pets | | |
| Child/Spousal Support | | |
| Childcare | | |
| School Costs (tuition, supplies, etc.) | | |
| Other Personal or Family Expenses | | |
| | | |
| LEISURE TOTAL | \$ - | \$ - |
| Athletic /Music/Theater Events | | |
| Books/Magazines | | |
| Movie/Music Downloads | | |
| Games/In-App Purchase | | |
| Travel/Vacations | | |
| Other Leisure Expenses | | |
| | | |
| OTHER EXPENSES TOTAL | \$ - | \$ - |
| Life Insurance | | |
| Gifts or Donations | | |
| Bank Expenses (bank, credit card fees, ATM fees, etc.) | | |
| | | |
| TOTAL EXPENSES | \$ - | \$ - |

DEBT

| City or Zip Code | CURRENT LOCATION | | POTENTIAL LOCATION | |
|--|-------------------------|-----------------|---------------------------|----------------------|
| | 0 | | | |
| HOUSING CREDITOR | CURRENT MONTHLY PAYMENT | CURRENT BALANCE | PROJECTED MONTHLY PAYMENT | PROJECTED TOTAL COST |
| Primary Home Mortgage | | | | |
| Secondary Home Mortgage | | | | |
| Rental Property | | | | |
| Other (Vacation Home/Trailer/Time Share) | | | | |
| | | | | |
| TOTAL | | \$ - | \$ - | \$ - |

| CREDITOR | PURPOSE | ANNUAL PERCENTAGE RATE (APR) | CURRENT MONTHLY PAYMENT | CURRENT BALANCE | PROJECTED MONTHLY PAYMENT | PROJECTED TOTAL COST |
|--------------|---------|------------------------------|-------------------------|-----------------|---------------------------|----------------------|
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| TOTAL | | | \$ - | \$ - | \$ - | \$ - |

| | | | | |
|-------------------|------|------|------|------|
| TOTAL DEBT | \$ - | \$ - | \$ - | \$ - |
|-------------------|------|------|------|------|

ASSETS

| City or Zip Code | CURRENT LOCATION | PROJECTED LOCATION |
|----------------------------|------------------|--------------------|
| | 0 | |
| ASSETS | CURRENT | PROJECTED |
| PERSONAL PROPERTY | \$ - | \$ - |
| Primary Home | | |
| Secondary Home | | |
| Rental Property | | |
| Jewelry | | |
| Electronics | | |
| | | |
| | | |
| SAVINGS | \$ - | \$ - |
| Cash on Hand | | |
| Checking Accounts | | |
| Savings Accounts | | |
| Emergency Savings | | |
| Money Market Accounts | | |
| College Funds | | |
| | | |
| | | |
| INVESTMENTS | \$ - | \$ - |
| TSP | | |
| Mutual Funds | | |
| Stocks/Bonds | | |
| 401(k)/403(b) | | |
| IRA | | |
| | | |
| | | |
| RETIREMENT PENSIONS | \$ - | \$ - |
| Pension | | |
| | | |
| | | |
| LIFE INSURANCE | \$ - | \$ - |
| Life Insurance | | |
| | | |
| | | |
| TOTAL ASSETS | \$ - | \$ - |

SUMMARY

| City or Zip Code | CURRENT LOCATION | | POTENTIAL LOCATION | |
|-----------------------------------|------------------|-------------|--------------------|-------------|
| | 0 | | | |
| Monthly | | | SEPARATEE | RETIREE |
| Gross Annual Income | \$ - | \$ - | \$ - | \$ - |
| Monthly NET SM Income | \$ - | \$ - | \$ - | \$ - |
| Monthly NET Family Income | \$ - | \$ - | \$ - | \$ - |
| Monthly Living Expenses | \$ - | \$ - | \$ - | \$ - |
| Monthly Debt Payments | \$ - | \$ - | \$ - | \$ - |
| Monthly Mortgage or Rent | | | | |
| MONTHLY SURPLUS OR DEFICIT | \$ - | \$ - | \$ - | \$ - |
| Liabilities | \$ - | \$ - | \$ - | \$ - |
| Assets | \$ - | \$ - | \$ - | \$ - |
| NET WORTH | \$ - | \$ - | \$ - | \$ - |